



## Announcement Summary

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**Entity name**

RIVERSGOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 18, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RGL	ORDINARY FULLY PAID	17,647,059	18/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RIVERSGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

64617614598

### 1.3 ASX issuer code

RGL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/3/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Mar-2022 10:40	New - Proposed issue of securities - RGL	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

RGL : ORDINARY FULLY PAID

**Issue date**

18/3/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

17,647,059

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for the acquisition of Pilbara lithium projects as announced 10 March 2022

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.017000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGL : ORDINARY FULLY PAID	421,689,255
RGLN : ORDINARY FULLY PAID DEFERRED	58,081,066

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,120,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	66,938,792
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000
RGLAN : PERFORMANCE RIGHTS	53,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081	3,000,000