



MARKET RELEASE

6 October 2017

Riversgold Limited

PRE-QUOTATION DISCLOSURE

Riversgold Limited (the “Company”) was admitted to the Official List of ASX Limited today, 6 October 2017. Official Quotation of the Company’s securities will commence at 10:00 am WST (1:00 pm AEDT) on Tuesday, 10 October 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist and Annexure I.
4. The Prospectus.
5. The Company’s constitution.
6. The Company’s audited accounts for the period from 24 February 2017 to 30 April 2017.
7. The Company’s audited statutory accounts for the year ended 30 June 2017.
8. The Afranex Gold Limited (“Afranex”) audited accounts for the full years ended 31 December 2015 and 31 December 2016.
9. The Cambodia Gold Pty Ltd (“Cambodia Gold”) audited accounts for the period ended 30 April 2017.
10. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
11. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
12. A statement confirming:
 - 12.1. completion of the agreement between the Company and Serendipity dated 14 July 2017, including the issue of 3,000,000 ordinary fully paid shares and the issue of 2,000,000 Vendor Options.
 - 12.2. the conditions precedent under the agreement between the Company and i Serendipity dated 14 July 2017 have been satisfied, including the satisfaction or waiver to pay a sum of \$90,000 as reimbursement for exploration and title expenditure incurred by Serendipity.
 - 12.3. the conditions precedent under the joint venture agreement between the Company and Serendipity dated 14 July 2017 have been satisfied Company.



- 12.4. completion of the agreement between the Company and Debnal dated 20 June 2017, including the issue of 500,000 ordinary fully paid shares.
- 12.5. completion of the agreement between the Company and Greenwich dated 27 July 2017, including the issue of 23,500,000 ordinary fully paid shares and the issue of 11,750,000 Vendor Options.
- 12.6. the conditions precedent under the firm commitment letter with Evolution between the Company and Evolution dated 27 July 2017 have been satisfied, including receipt of \$2,500,000 for 12,500,000 ordinary fully paid shares in the Company and written confirmation from Evolution that the nominated director is a person of good standing, has not been bankrupt or committed an offence together with a statement that Evolution is not aware of any reason why the nominated director should not be appointed to the Board.
- 12.7. the Company has issued 1,000,000 unquoted options to each director being, Mr Kelly, Mr Webster and Mr Foster exercisable at \$0.20 per option, expiring on 15 May 2022 ("Director Options").
13. The full terms and conditions of the employee share option plan.
14. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
15. The Company's securities trading policy.
16. Restricted securities statement.
17. A statement updating the status of the following mining application:
 - 17.1. Kang Roland South (filing number 3482) and Antrong, Kang Roland North and Rapoah (filing number 761) held by Cambodia Gold; and
 - 17.2. E25/539-I, E25/541-I held by Serendipity

Security Code: RGL

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