

STATEMENT OF RESTRICTED SECURITIES

The restricted securities upon completion of the Initial Public Offer are as follows:

Ordinary Fully Paid Shares

	Restriction Period	Number
Ordinary fully paid shares	24 months from quotation	5,995,524
Ordinary fully paid shares	12 months to 29 May 2018	3,750,000
Ordinary fully paid shares	12 months to 21 July 2018	10,891,976
Ordinary fully paid shares	12 months to 26 September 2018	26,500,000
TOTAL		47,137,500

Options

	Restriction Period	Number
Options exercisable at \$0.20 each and expiring on 15 May 2022 issued to Directors	24 months from quotation	3,000,000
Options exercisable at \$0.20 each and expiring 3 years from date of quotation issued to related party vendors	24 months from quotation	804,013
Options exercisable at \$0.20 each and expiring 3 years from date of quotation, issued to unrelated vendors and seed capitalists	12 months from date of issue. Restricted to 21 July 2018	4,195,987
Options exercisable at \$0.20 each and expiring 3 years from date of quotation, issued to unrelated vendors and seed capitalists	12 months from date of issue. Restricted to 26 September 2018	13,750,000
TOTAL		21,750,000

