

10 May 2018


The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**RIVERSGOLD LIMITED  
SECURITIES BEING RELEASED FROM ESCROW**

In accordance with Listing Rule 3.10A please be advised that 3,750,000 ordinary fully paid shares will be released from escrow on or after 29 May 2018.

**Riversgold Limited**



**Kevin Hart**  
Company Secretary