

Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the company advises that the resolutions contained in the Notice of Meeting dated 13th September 2019 and considered at today's General Meeting of Shareholders were all passed unanimously on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

Resolution	For	Against	Abstain / Excluded	Open	
1	October 2019 Placement	24,214,877	175,013	21,675,625	-
2	Participation of Justin Boylson in October 2019 Placement	45,789,877	175,013	100,625	-
3	Participation of Simon Andrew in October 2019 Placement	45,789,877	175,013	100,625	-
4	Participation of Michael Davy in October 2019 Placement	45,789,877	175,013	100,625	-
5	Placement of Advisor Options to Otsana Pty Ltd	45,439,877	175,013	380,625	70,000
6	Issue of shares to Roderick Webster – Conversion of Director Fees and Executive Director remuneration	44,429,877	125,013	1,500,625	10,000
7	Issue of shares to Aaron Colleran – Conversion of Director Fees	45,839,877	125,013	100,625	-
8	Issue of shares to Kevin Hart – Conversion of Director Fees	45,485,360	125,013	455,142	-

Resolution	For	Against	Abstain / Excluded	Open	
9	Election of Justin Boylson	45,866,777	98,113	85,625	15,000
10	Election of Simon Andrew	45,866,777	98,113	100,625	-
11	Election of Michael Davy	45,866,777	98,113	100,625	-
12	Ratification of December 2018 Placement	29,785,360	98,113	16,182,042	-
13	Ratification of Convertible Note Issue	45,439,877	148,113	477,525	-
14	Ratification of June 2019 Listing Rule 7.1 Placement	41,572,660	148,113	4,344,742	-
15	Ratification of June 2019 Listing Rule 7.1A Placement	41,572,660	148,113	4,344,742	-

Riversgold Limited

Kevin Hart
Company Secretary