

29 October 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

NON-RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENT DESPATCHED

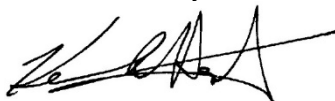
Riversgold Ltd (ASX:RGL) (Company) advises that in accordance with the timetable for its recently announced non-renounceable Rights Issue (the Offer), it has today despatched the Offer Document and Entitlement and Acceptance form to all Eligible Shareholders.

As a reminder key dates for the Offer are set out below:

Event	Proposed Date
Offer Document and Appendix 3B lodged with ASX Notification sent to option holders	18 October 2019
Notice of Offer sent to security holders	22 October 2019
Existing shares quoted on an 'ex' basis	23 October 2019
Record date	24 October 2019
Despatch of Offer Documents to Eligible Shareholders	29 October 2019
Offer Period Closes	7 November 2019
Securities quoted on a deferred settlement basis.	8 November 2019
Notification of under-subscriptions to ASX (if any)	12 November 2019
Shares Issued/Shares entered into Shareholders' security holdings	12 November 2019
Quotation of Shares issued under the Offer	14 November 2019

All dates are indicative only and subject to change without prior written notice. Any extension of the Closing Date will have a consequential effect on the date of issue of the New Shares.

Yours sincerely



Kevin Hart
Company Secretary