

Results of Annual General Meeting

Pursuant to ASX Listing Rule 3.13.2, the company advises that the resolutions contained in the Notice of Meeting dated 25th October 2019 and considered at today's Annual General Meeting of Shareholders were all passed unanimously on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

| Resolution | For | Against | Open | Abstain/ Excluded |
|--|------------|-----------|--------|----------------------|
| 1 Adoption of Remuneration Report | 57,208,615 | 118,066 | 35,625 | 8,291,734 |
| 2 Re-election of Director Simon Andrew | 65,558,249 | 60,166 | 35,625 | 0 |
| 3 Issue of Options to Related Party – Justin Boylson | 64,014,901 | 1,603,514 | 20,000 | 15,625 |
| 4 Issue of Options to Related Party – Simon Andrew | 64,014,901 | 1,603,514 | 20,000 | 15,625 |
| 5 Issue of Options to Related Party – Michael Davy | 62,014,901 | 1,603,514 | 20,000 | 2,015,625 |
| 6 Approval of Additional 10% Placement Capacity | 65,500,349 | 118,066 | 20,000 | 15,625 |
| 7 Replacement of Constitution | 65,568,249 | 50,166 | 20,000 | 15,625 |

The Company confirms that Resolution 6, being a special resolution relating to the additional 10% placement capacity under ASX Listing Rule 7.1A, and Resolution 7 being a special resolution relating to the adoption of a replacement Constitution, were both passed by a sufficient majority as a special resolution.

Riversgold Limited

Kevin Hart
Company Secretary