

Results of General Meeting

Riversgold Limited (ASX:RGL, “Riversgold” or the “Company”) is pleased to advise, in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the Company’s General Meeting held on 19 May 2022.

All resolutions were passed on a poll. Poll results and proxies received are set out over the page.

This announcement was authorised for release by the Company Secretary.

For further information, please contact:

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Company Secretary

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Resolutions voted on at the meeting					If decided by poll					Proxies received			
No.	Resolution Short description	Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of prior issue of Tranche 1 Placement Shares	Passed	Poll	N/A	86,235,939	99.8%	212,342	0.2%	27,311	84,908,689	212,342	27,311	1,327,250
2	Approval to issue Tranche 2 Placement Shares	Passed	Poll	N/A	68,844,441	99.6%	269,842	0.4%	27,311	67,517,191	269,842	27,311	1,327,250
3a	Approval to issue 6,000,000 Placement Shares to David Lenigas (or nominee)	Passed	Poll	N/A	92,217,439	98.6%	1,280,621	1.4%	16,061	90,794,564	1,280,621	16,061	1,422,875
3b	Approval to issue 598,353 Placement Shares to Xavier Braud (or nominee)	Passed	Poll	N/A	88,383,440	98.6%	1,280,621	1.4%	16,061	87,056,190	1,280,621	16,061	1,327,250
3c	Approval to issue 2,941,177 Placement Shares to Simon Andrew (or nominee)	Passed	Poll	N/A	78,717,440	98.4%	1,280,621	1.6%	16,061	77,390,190	1,280,621	16,061	1,327,250
3d	Approval to issue 2,522,426 Placement Shares to Simon Bolster (or nominee)	Passed	Poll	N/A	92,217,439	98.6%	1,280,621	1.4%	16,061	90,890,189	1,280,621	16,061	1,327,250
4	Ratification of prior issue of Deposit Shares	Passed	Poll	N/A	81,145,193	99.5%	419,371	0.5%	27,311	79,817,943	419,371	27,311	1,327,250
5	Approval to issue Milestone Shares	Passed	Poll	N/A	81,088,943	99.4%	475,621	0.6%	27,311	79,761,693	475,621	27,311	1,327,250
6	Approval to issue Incentive Options to Director - David Lenigas	Passed	Poll	N/A	92,689,939	99.1%	796,871	0.9%	27,311	91,362,689	796,871	27,311	1,327,250