



Announcement Summary

---

**Entity name**

RIVERSGOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 30, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
RGLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,000,000	Expiry of option or other convertible security without exercise or conversion	16/05/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

---

### 1.1 Name of +Entity

RIVERSGOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

64617614598

### 1.3 ASX issuer code

RGL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

3,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

16/5/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Unquoted options exercisable at \$0.20 each



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGL : ORDINARY FULLY PAID	571,446,094

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	15,081,144
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000
RGLAN : PERFORMANCE RIGHTS	53,000,000
RGLAR : OPTION EXPIRING 07-JUL-2024 EX \$0.048	2,000,000
RGLAS : OPTION EXPIRING 07-JUL-2024 EX \$0.055	2,000,000
RGLAT : OPTION EXPIRING 07-JUL-2024 EX \$0.074	2,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.