



Announcement Summary

Entity name
RIVERSGOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 12, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RGLAU	OPTION EXPIRING 09-AUG-2025 EX \$0.05	10,800,000	Expiry of option or other convertible security without exercise or conversion	09/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RIVERSGOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
RGLAU : OPTION EXPIRING 09-AUG-2025 EX \$0.05	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
10,800,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
9/8/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	1,683,712,593
RGLO : OPTION EXPIRING 20-DEC-2027	352,500,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAU : OPTION EXPIRING 09-AUG-2025 EX \$0.05	0
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
RGLAX : OPTION EXPIRING 23-DEC-2027 EX \$0.008	9,375,000
RGLAN : PERFORMANCE RIGHTS	50,000,000
RGLAW : OPTION EXPIRING 12-JUL-2027 EX \$0.01	134,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.