



Announcement Summary

Entity name

RIVERSGOLD LIMITED

Date of this announcement

Wednesday December 10, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.012	40,000,000	09/12/2025
New class - code to be confirmed	Options exercisable at \$0.015	40,000,000	09/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RIVERSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64617614598

**1.3 ASX issuer code**

RGL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Options exercisable at \$0.012

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

9/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Oonagh Malone	Malone Corporate Services Pty Ltd	20,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01200000	9/12/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGL : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qys573gdxsrm.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

**Number of +securities**

40,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.015

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Oonagh Malone

**Name of registered holder**

Malone Corporate Services Pty Ltd

**Number of +securities**

20,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

9/12/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RGL : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qys573gdxsrm.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

40,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGL : ORDINARY FULLY PAID	2,083,712,593
RGLO : OPTION EXPIRING 20-DEC-2027	352,500,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
RGLAX : OPTION EXPIRING 23-DEC-2027 EX \$0.008	9,375,000
RGLAW : OPTION EXPIRING 12-JUL-2027 EX \$0.01	134,000,000
New class - code to be confirmed : Options exercisable at \$0.012	40,000,000
New class - code to be confirmed : Options exercisable at \$0.015	40,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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